MONTHLY MARKET SYNOPSIS

Market Synopsis

31 October 2026

PYXIS® INVESTMENT MANAGEMENT

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 580	25.3	1.0%	-0.9%	10.7%	10.8%
	Nasdaq Composite Index	25 437	27.9	0.5%	-5.3%	9.4%	7.2%
	DJ Industrial Average	51 770	20.6	1.5%	1.7%	7.7%	8.8%
UK	FTSE 100	10 730	13.5	3.0%	1.2%	8.0%	10.4%
EUR	Euro STOXX 50	6 131	17.0	2.6%	-2.2%	5.9%	8.3%
Asia	Hong Kong	23 294	11.5	2.9%	-5.4%	-9.1%	-10.1%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	107 622	11.8	4.2%	-0.8%	-7.1%	-1.5%
	FTSE JSE SA Resources	60 049	9.7	5.3%	-8.6%	-11.2%	2.7%
	FTSE JSE All Share Industrials	129 510	14.0	2.6%	3.6%	-12.2%	-15.2%
	FTSE JSE Financials	62 701	12.1	4.8%	2.6%	2.6%	11.8%
	FTSE JSE SA Listed Property	493	13.1	5.4%	0.6%	1.0%	7.8%
	FTSE JSE Preference Share	1 142		8.4%	1.1%	-0.4%	0.7%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.8%	10.8%	10.5%
	3 Month NCD South Africa	7.3%	7.2%	7.0%
	All Bond Index Yield South Africa	8.9%	9.1%	9.3%
USA	3-Month USD Yield	4.1%	4.1%	3.8%
	10-Year Treasury Yield	4.9%	5.2%	4.1%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.71	1.9%	0.8%	-3.6%
GBPZAR	South African Rand per British Pound	22.38	2.8%	0.4%	-1.7%
EURZAR	South African Rand per Euro	18.65	0.1%	-4.2%	-6.8%
AUDZAR	South African Rand per Australian Dollar	11.75	3.0%	6.4%	3.6%
JPYZAR	South African Rand per Japanese Yen	0.11	1.7%	0.4%	-5.7%
EURUSD	US Dollar per Euro	1.12	-1.7%	-5.0%	-3.3%
GBPUSD	US Dollar per British Pound	1.34	0.8%	-0.4%	2.0%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB ($/mt)	91	-6.1%	-15.3%	-14.3%
Copper	Copper Cash Official LME ($/mt)	14 449	-0.3%	15.6%	32.5%
Zinc	Zinc Cash Official LME ($/mt)	3 956	0.0%	29.1%	24.8%
Aluminium	Aluminum Cash Official LME ($/mt)	3 114	-2.8%	4.9%	7.9%
Gold	Gold NYMEX Near Term ($/ozt)	3 886	-6.5%	-10.2%	-2.4%
Platinum	Platinum NYMEX Near Term ($/ozt)	1 438	-15.5%	-29.3%	-8.4%
Silver	LBMA Silver Price ($/ozt)	50	-17.5%	-30.4%	2.3%
Coal	Richards Bay Coal Qt Near Term (IFEU $/mt)	131	3.2%	51.9%	54.5%
Oil	Crude Oil NYMEX Near Term ($/bbl)	104	15.2%	81.3%	70.7%

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Data provided by FACTSET