

Market Synopsis

31 August 2026

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 686	26.1	1.0%	2.6%	12.3%	19.0%
	Nasdaq Composite Index	26 371	29.5	0.5%	3.9%	13.5%	22.9%
	DJ Industrial Average	53 186	21.0	1.4%	1.3%	10.7%	16.8%
UK	FTSE 100	10 824	14.8	3.1%	-0.4%	9.0%	17.8%
EUR	Euro STOXX 50	6 420	18.2	2.4%	1.0%	10.9%	20.0%
Asia	Hong Kong	25 567	12.3	2.6%	-1.2%	-0.2%	2.0%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	116 257	13.4	3.5%	4.3%	0.4%	14.2%
	FTSE JSE SA Resources	73 449	13.5	3.3%	23.5%	8.7%	49.1%
	FTSE JSE All Share Industrials	132 094	14.4	2.5%	-5.7%	-10.5%	-11.2%
	FTSE JSE Financials	63 610	12.3	4.5%	-1.9%	4.0%	18.2%
	FTSE JSE SA Listed Property	488	13.7	5.3%	-3.9%	0.1%	12.1%
	FTSE JSE Preference Share	1 136		8.6%	-0.2%	-0.8%	-3.8%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.5%	10.5%	10.5%
	3 Month NCD South Africa	7.0%	7.0%	7.0%
	All Bond Index Yield South Africa	8.9%	8.9%	9.9%
USA	3-Month USD Yield	3.8%	3.8%	4.1%
	10-Year Treasury Yield	4.7%	4.7%	4.2%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.13	-2.5%	-2.6%	-8.8%
GBPZAR	South African Rand per British Pound	21.87	-1.8%	-1.9%	-8.5%
EURZAR	South African Rand per Euro	18.74	-1.6%	-3.7%	-9.5%
AUDZAR	South African Rand per Australian Dollar	11.56	-0.6%	4.6%	-0.2%
JPYZAR	South African Rand per Japanese Yen	0.10	-2.8%	-4.4%	-16.2%
EURUSD	US Dollar per Euro	1.16	1.0%	-1.1%	-0.8%
GBPUSD	US Dollar per British Pound	1.36	0.7%	0.8%	0.4%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	96	-2.0%	-10.3%	-5.7%
Copper	Copper Cash Official LME (\$/mt)	14 535	5.1%	16.2%	48.2%
Zinc	Zinc Cash Official LME (\$/mt)	4 070	9.7%	32.9%	44.6%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 222	0.8%	8.6%	22.9%
Gold	Gold NYMEX Near Term (\$/ozt)	4 431	9.4%	2.4%	27.6%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 788	8.4%	-12.1%	31.0%
Silver	LBMA Silver Price (\$/ozt)	70	21.7%	-2.4%	81.1%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	121	12.1%	39.9%	33.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	86	1.3%	49.4%	34.0%



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