

Market Synopsis

31 July 2026

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 490	27.3	1.0%	-0.1%	9.4%	18.1%
	Nasdaq Composite Index	25 374	31.2	0.5%	-3.2%	9.2%	20.1%
	DJ Industrial Average	52 485	23.2	1.4%	0.3%	9.2%	18.9%
UK	FTSE 100	10 868	15.7	3.0%	3.5%	9.4%	19.0%
EUR	Euro STOXX 50	6 358	18.8	2.4%	0.5%	9.8%	19.5%
Asia	Hong Kong	25 884	13.0	2.2%	13.1%	1.0%	4.5%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	111 493	13.4	3.5%	1.1%	-3.7%	13.2%
	FTSE JSE SA Resources	59 457	12.2	3.5%	2.1%	-12.0%	33.8%
	FTSE JSE All Share Industrials	140 024	15.1	2.4%	0.1%	-5.1%	-4.8%
	FTSE JSE Financials	64 845	12.7	4.4%	1.3%	6.1%	21.6%
	FTSE JSE SA Listed Property	508	14.3	5.1%	1.9%	4.2%	19.9%
	FTSE JSE Preference Share	1 139		8.7%	0.9%	-0.6%	-3.3%

Fixed Income

					Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa				10.5%	10.5%	10.8%
	3 Month NCD South Africa				7.0%	7.0%	7.1%
	All Bond Index Yield South Africa				8.9%	8.6%	9.9%
USA	3-Month USD Yield				3.8%	3.8%	4.3%
	10-Year Treasury Yield				4.7%	4.4%	4.4%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.55	1.0%	-0.1%	-8.5%
GBPZAR	South African Rand per British Pound	22.27	2.4%	-0.1%	-6.9%
EURZAR	South African Rand per Euro	19.04	1.6%	-2.1%	-8.0%
AUDZAR	South African Rand per Australian Dollar	11.62	2.4%	5.2%	-0.2%
JPYZAR	South African Rand per Japanese Yen	0.10	3.1%	-1.7%	-13.5%
EURUSD	US Dollar per Euro	1.15	0.6%	-2.0%	0.5%
GBPUSD	US Dollar per British Pound	1.35	1.4%	0.1%	1.7%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	98	-2.2%	-8.5%	-1.1%
Copper	Copper Cash Official LME (\$/mt)	13 834	3.7%	10.6%	44.0%
Zinc	Zinc Cash Official LME (\$/mt)	3 711	4.1%	21.1%	34.0%
Aluminium	Aluminum Cash Official LME (\$/mt)	3 196	2.9%	7.7%	23.9%
Gold	Gold NYMEX Near Term (\$/ozt)	4 049	0.7%	-6.4%	23.0%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 650	6.5%	-18.9%	28.3%
Silver	LBMA Silver Price (\$/ozt)	58	-1.8%	-19.8%	59.4%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	108	0.9%	24.8%	11.8%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	85	21.8%	47.5%	22.2%



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