

Market Synopsis

30 June 2026

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 499	27.5	1.0%	-1.1%	9.6%	20.9%
	Nasdaq Composite Index	26 214	32.2	0.5%	-2.8%	12.8%	28.7%
	DJ Industrial Average	52 319	23.2	1.5%	2.5%	8.9%	18.7%
UK	FTSE 100	10 497	15.9	3.1%	0.8%	5.7%	19.8%
EUR	Euro STOXX 50	6 328	18.6	2.4%	4.6%	9.3%	19.3%
Asia	Hong Kong	22 881	11.6	2.5%	-9.1%	-10.7%	-4.9%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	110 314	15.6	3.5%	-3.8%	-4.8%	14.4%
	FTSE JSE SA Resources	58 256	13.2	3.6%	-15.9%	-13.8%	37.8%
	FTSE JSE All Share Industrials	139 942	24.6	2.4%	2.1%	-5.2%	-3.9%
	FTSE JSE Financials	64 042	12.6	4.4%	2.7%	4.7%	22.1%
	FTSE JSE SA Listed Property	499	14.0	5.1%	3.3%	2.3%	22.9%
	FTSE JSE Preference Share	1 128		8.7%	1.4%	-1.5%	-0.5%

Fixed Income

		Yield	Last Month	Last Year
	3 Month NCD South Africa	7.0%	7.0%	7.3%
	All Bond Index Yield South Africa	8.6%	8.7%	10.2%
USA	3-Month USD Yield	3.8%	3.7%	4.3%
	10-Year Treasury Yield	4.4%	4.4%	4.2%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.39	1.2%	-1.1%	-7.8%
GBPZAR	South African Rand per British Pound	21.75	-0.4%	-2.4%	-10.7%
EURZAR	South African Rand per Euro	18.74	-0.8%	-3.7%	-10.2%
AUDZAR	South African Rand per Australian Dollar	11.35	-2.6%	2.8%	-2.5%
JPYZAR	South African Rand per Japanese Yen	0.10	-0.9%	-4.6%	-18.0%
EURUSD	US Dollar per Euro	1.14	-2.0%	-2.7%	-2.6%
GBPUSD	US Dollar per British Pound	1.33	-1.5%	-1.3%	-3.1%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	100	-7.9%	-6.5%	6.1%
Copper	Copper Cash Official LME (\$/mt)	13 341	-2.0%	6.7%	32.9%
Zinc	Zinc Cash Official LME (\$/mt)	3 566	0.5%	16.4%	29.0%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 106	-17.6%	4.6%	19.8%
Gold	Gold NYMEX Near Term (\$/ozt)	4 023	-11.8%	-7.0%	22.1%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 550	-19.4%	-23.8%	16.2%
Silver	LBMA Silver Price (\$/ozt)	59	-22.4%	-18.3%	63.4%
Coal	Richards Bay Coal Qt Near Term (IFEU) \$/mt)	107	-8.0%	23.7%	10.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	70	-20.4%	21.0%	6.7%



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