

# Market Synopsis

31 May 2026

## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 580	28.4	1.0%	5.1%	10.7%	28.2%
	Nasdaq Composite Index	26 973	34.7	0.5%	8.4%	16.1%	41.1%
	DJ Industrial Average	51 032	22.9	1.5%	2.8%	6.2%	20.7%
UK	FTSE 100	10 409	16.0	3.1%	0.3%	4.8%	18.7%
EUR	Euro STOXX 50	6 051	18.0	2.5%	2.9%	4.5%	12.7%
Asia	Hong Kong	25 182	12.7	2.3%	-2.3%	-1.7%	8.1%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	114 632	14.2	3.4%	-0.5%	-1.0%	21.5%
	FTSE JSE SA Resources	69 299	15.7	3.0%	-1.3%	2.5%	70.8%
	FTSE JSE All Share Industrials	137 122	14.8	2.4%	-0.7%	-7.1%	-3.7%
	FTSE JSE Financials	62 355	12.2	4.6%	0.6%	2.0%	19.9%
	FTSE JSE SA Listed Property	483	14.4	5.3%	0.2%	-1.0%	17.3%
	FTSE JSE Preference Share	1 113		8.9%	0.9%	-2.8%	-1.2%

## Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.5%	10.3%	10.8%
	3 Month NCD South Africa	7.0%	6.8%	7.3%
	All Bond Index Yield South Africa	8.7%	9.1%	10.5%
USA	3-Month USD LIBOR	3.7%	3.7%	4.3%
	10-Year Treasury Yield	4.4%	4.3%	4.4%

## Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.20	-3.0%	-2.3%	-10.3%
GBPZAR	South African Rand per British Pound	21.83	-3.8%	-2.1%	-10.4%
EURZAR	South African Rand per Euro	18.90	-3.5%	-2.9%	-7.8%
AUDZAR	South African Rand per Australian Dollar	11.65	-2.9%	5.5%	0.3%
JPYZAR	South African Rand per Japanese Yen	0.10	-4.5%	-3.8%	-18.7%
EURUSD	US Dollar per Euro	1.17	-0.5%	-0.6%	2.8%
GBPUSD	US Dollar per British Pound	1.35	-0.8%	0.2%	0.0%

## Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	109	1.5%	1.6%	9.8%
Copper	Copper Cash Official LME (\$/mt)	13 615	4.6%	8.9%	41.5%
Zinc	Zinc Cash Official LME (\$/mt)	3 549	5.5%	15.8%	34.9%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 770	6.9%	27.0%	54.2%
Gold	Gold NYMEX Near Term (\$/ozt)	4 561	-1.2%	5.4%	38.7%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 922	-2.9%	-5.5%	82.8%
Silver	LBMA Silver Price (\$/ozt)	76	3.0%	5.3%	129.1%
Coal	Richards Bay Coal Qt Near Term (IFEU) \$/mt)	116	2.8%	34.3%	30.7%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	87	-16.9%	52.1%	43.7%



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