

# Market Synopsis

30 April 2026

## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	7 209	28.3	1.1%	10.4%	5.3%	29.4%
	Nasdaq Composite Index	24 892	33.7	0.5%	15.3%	7.1%	42.7%
	DJ Industrial Average	49 652	23.4	1.5%	7.1%	3.3%	22.1%
UK	FTSE 100	10 379	16.6	3.1%	2.0%	4.5%	22.2%
EUR	Euro STOXX 50	5 882	17.5	2.6%	5.6%	1.6%	14.0%
Asia	Hong Kong	25 777	13.3	2.2%	4.0%	0.6%	16.5%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	115 181	14.5	3.3%	1.0%	-0.6%	25.8%
	FTSE JSE SA Resources	70 226	17.1	2.8%	-2.4%	3.9%	77.3%
	FTSE JSE All Share Industrials	138 113	15.2	2.4%	2.8%	-6.4%	0.8%
	FTSE JSE Financials	61 959	11.8	4.6%	2.8%	1.3%	21.8%
	FTSE JSE SA Listed Property	482	14.8	5.3%	4.4%	-1.2%	19.2%
	FTSE JSE Preference Share	1 103		9.0%	-3.2%	-3.7%	0.6%

## Fixed Income

		Yield	Last Month	Last Year
	3 Month NCD South Africa	6.8%	6.8%	7.5%
	All Bond Index Yield South Africa	9.1%	9.4%	10.8%
USA	3-Month USD LIBOR	3.7%	3.7%	4.3%
	10-Year Treasury Yield	4.4%	4.4%	4.2%

## Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	16.70	-2.4%	0.8%	-10.2%
GBPZAR	South African Rand per British Pound	22.69	0.5%	1.8%	-8.7%
EURZAR	South African Rand per Euro	19.59	-0.7%	0.7%	-7.4%
AUDZAR	South African Rand per Australian Dollar	12.01	2.4%	8.7%	0.9%
JPYZAR	South African Rand per Japanese Yen	0.11	-1.0%	0.8%	-18.3%
EURUSD	US Dollar per Euro	1.17	1.8%	-0.1%	3.2%
GBPUSD	US Dollar per British Pound	1.36	3.0%	1.0%	1.7%

## Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	107	0.8%	0.0%	7.4%
Copper	Copper Cash Official LME (\$/mt)	13 016	7.0%	4.1%	41.5%
Zinc	Zinc Cash Official LME (\$/mt)	3 363	5.6%	9.8%	31.0%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 526	-1.7%	18.8%	48.3%
Gold	Gold NYMEX Near Term (\$/ozt)	4 615	-0.7%	6.7%	39.6%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 979	1.5%	-2.7%	105.3%
Silver	LBMA Silver Price (\$/ozt)	74	1.2%	2.2%	128.2%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	113	1.9%	30.6%	25.0%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	105	3.6%	83.0%	80.5%



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