

Market Synopsis

31 March 2026

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 529	25.8	1.2%	-5.1%	-4.6%	16.3%
	Nasdaq Composite Index	21 591	29.4	0.6%	-4.8%	-7.1%	24.8%
	DJ Industrial Average	46 342	22.0	1.6%	-5.4%	-3.6%	10.3%
UK	FTSE 100	10 176	16.7	3.1%	-6.7%	2.5%	18.6%
EUR	Euro STOXX 50	5 570	16.8	2.7%	-9.3%	-3.8%	6.1%
Asia	Hong Kong	24 788	13.1	2.3%	-6.9%	-3.3%	7.2%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	114 068	14.4	3.2%	-11.2%	-1.5%	28.7%
	FTSE JSE SA Resources	71 962	17.4	2.7%	-16.5%	6.5%	84.9%
	FTSE JSE All Share Industrials	134 390	14.8	2.4%	-5.6%	-8.9%	2.6%
	FTSE JSE Financials	60 247	11.6	4.5%	-10.4%	-1.5%	21.6%
	FTSE JSE SA Listed Property	461	14.2	5.4%	-11.8%	-5.4%	21.2%
	FTSE JSE Preference Share	1 140		8.9%	-0.2%	-0.5%	10.5%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.3%	10.3%	11.0%
	3 Month NCD South Africa	6.8%	6.6%	7.6%
	All Bond Index Yield South Africa	9.4%	8.2%	10.8%
USA	3-Month USD LIBOR	3.7%	3.7%	4.3%
	10-Year Treasury Yield	4.3%	4.0%	4.2%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.12	7.5%	3.3%	-6.9%
GBPZAR	South African Rand per British Pound	22.57	5.5%	1.3%	-4.9%
EURZAR	South African Rand per Euro	19.72	4.9%	1.3%	-0.7%
AUDZAR	South African Rand per Australian Dollar	11.72	3.4%	6.1%	2.3%
JPYZAR	South African Rand per Japanese Yen	0.11	5.5%	1.8%	-12.5%
EURUSD	US Dollar per Euro	1.15	-2.4%	-1.9%	6.7%
GBPUSD	US Dollar per British Pound	1.32	-1.9%	-2.0%	2.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	106	7.4%	-0.7%	3.8%
Copper	Copper Cash Official LME (\$/mt)	12 160	-9.5%	-2.8%	26.2%
Zinc	Zinc Cash Official LME (\$/mt)	3 185	-4.3%	3.9%	8.7%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 585	13.5%	20.8%	42.3%
Gold	Gold NYMEX Near Term (\$/ozt)	4 648	-11.1%	7.4%	48.8%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 950	-17.6%	-4.2%	93.1%
Silver	LBMA Silver Price (\$/ozt)	73	-19.2%	1.0%	113.4%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	111	11.8%	28.2%	19.6%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	101	51.3%	76.6%	41.8%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

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