

Market Synopsis

28 February 2026

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 879	27.4	1.1%	-0.9%	0.5%	15.5%
	Nasdaq Composite Index	22 668	31.6	0.6%	-3.4%	-2.5%	20.3%
	DJ Industrial Average	48 978	23.2	1.5%	0.2%	1.9%	11.7%
UK	FTSE 100	10 911	17.7	2.8%	6.7%	9.9%	23.8%
EUR	Euro STOXX 50	6 138	18.7	2.4%	3.2%	6.0%	12.4%
Asia	Hong Kong	26 631	13.4	2.1%	-2.8%	3.9%	16.1%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	128 456	16.9	2.6%	7.0%	10.9%	49.5%
	FTSE JSE SA Resources	86 156	22.1	1.5%	13.3%	27.5%	159.4%
	FTSE JSE All Share Industrials	142 295	16.1	2.3%	0.1%	-3.6%	8.0%
	FTSE JSE Financials	67 276	13.5	4.0%	7.1%	10.0%	35.7%
	FTSE JSE SA Listed Property	523	15.9	4.7%	6.3%	7.3%	35.8%
	FTSE JSE Preference Share	1 142		9.0%	1.1%	-0.3%	8.5%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.3%	10.3%	11.0%
	3 Month NCD South Africa	6.6%	6.7%	7.6%
	All Bond Index Yield South Africa	8.2%	8.4%	10.6%
USA	3-Month USD LIBOR	3.7%	3.7%	4.3%
	10-Year Treasury Yield	4.0%	4.2%	4.2%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	15.92	-0.7%	-3.9%	-14.3%
GBPZAR	South African Rand per British Pound	21.40	-2.8%	-4.0%	-8.5%
EURZAR	South African Rand per Euro	18.79	-1.5%	-3.4%	-2.7%
AUDZAR	South African Rand per Australian Dollar	11.34	1.0%	2.7%	-1.8%
JPYZAR	South African Rand per Japanese Yen	0.10	-1.9%	-3.6%	-17.3%
EURUSD	US Dollar per Euro	1.18	-0.8%	0.5%	13.5%
GBPUSD	US Dollar per British Pound	1.34	-2.0%	0.0%	6.8%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	99	-6.2%	-7.5%	-7.3%
Copper	Copper Cash Official LME (\$/mt)	13 440	0.5%	7.5%	43.5%
Zinc	Zinc Cash Official LME (\$/mt)	3 327	-0.5%	8.6%	20.2%
Aluminium	Aluminium Cash Official LME (\$/mt)	3 158	1.5%	6.4%	19.7%
Gold	Gold NYMEX Near Term (\$/ozt)	5 231	11.0%	20.9%	84.4%
Platinum	Platinum NYMEX Near Term (\$/ozt)	2 366	12.5%	16.3%	153.7%
Silver	LBMA Silver Price (\$/ozt)	90	-12.8%	25.0%	189.0%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	99	6.9%	14.8%	9.6%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	67	2.8%	16.7%	-3.9%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

Data provided by

FACTSET

