

Market Synopsis

31 October 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 840	28.6	1.1%	2.3%	16.3%	19.9%
	Nasdaq Composite Index	23 725	34.6	0.5%	4.7%	22.9%	31.1%
	DJ Industrial Average	47 563	24.8	1.5%	2.5%	11.8%	13.9%
UK	FTSE 100	9 717	19.8	3.2%	3.9%	18.9%	19.8%
EUR	Euro STOXX 50	5 662	18.1	2.5%	2.4%	15.6%	17.3%
Asia	Hong Kong	25 907	13.9	2.1%	-3.5%	29.1%	27.5%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	109 244	15.2	2.9%	1.2%	29.9%	27.9%
	FTSE JSE SA Resources	58 491	18.0	1.9%	-4.9%	90.0%	67.8%
	FTSE JSE All Share Industrials	152 649	18.6	2.0%	1.6%	19.5%	22.9%
	FTSE JSE Financials	56 107	10.6	4.8%	7.2%	10.8%	10.0%
	FTSE JSE SA Listed Property	457	14.3	5.3%	6.3%	15.5%	16.7%
	FTSE JSE Preference Share	1 134		9.1%	2.4%	5.7%	8.1%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.5%	10.5%	11.5%
	3 Month NCD South Africa	7.0%	7.0%	8.0%
	All Bond Index Yield South Africa	9.3%	9.5%	10.6%
USA	3-Month USD LIBOR/SOFR	3.9%	4.0%	4.6%
	10-Year Treasury Yield	4.1%	4.2%	4.3%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.33	0.5%	-8.1%	-2.0%
GBPZAR	South African Rand per British Pound	22.77	-2.0%	-3.6%	0.2%
EURZAR	South African Rand per Euro	20.01	-1.3%	2.4%	4.2%
AUDZAR	South African Rand per Australian Dollar	11.35	-0.8%	-2.9%	-2.0%
JPYZAR	South African Rand per Japanese Yen	0.11	-3.7%	-6.3%	-3.1%
EURUSD	US Dollar per Euro	1.15	-1.8%	11.5%	6.3%
GBPUSD	US Dollar per British Pound	1.31	-2.4%	4.9%	2.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	106	0.5%	2.1%	1.7%
Copper	Copper Cash Official LME (\$/mt)	10 902	5.8%	25.2%	15.6%
Zinc	Zinc Cash Official LME (\$/mt)	3 170	5.3%	6.6%	2.2%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 885	8.1%	14.6%	10.2%
Gold	Gold NYMEX Near Term (\$/ozt)	3 982	3.7%	51.5%	45.4%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 570	-0.9%	75.6%	58.3%
Silver	LBMA Silver Price (\$/ozt)	49	6.0%	69.4%	45.8%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	85	-3.1%	-20.5%	-24.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	61	-2.2%	-15.0%	-12.0%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

Data provided by

FACTSET

