

Market Synopsis

30 September 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 688	28.0	1.1%	3.5%	13.7%	16.6%
	Nasdaq Composite Index	22 660	33.2	0.6%	5.6%	17.3%	25.1%
	DJ Industrial Average	46 398	24.3	1.5%	1.9%	9.1%	9.7%
UK	FTSE 100	9 350	19.8	3.3%	1.8%	14.4%	12.4%
EUR	Euro STOXX 50	5 530	17.5	2.5%	3.3%	12.9%	9.1%
Asia	Hong Kong	26 856	14.3	2.1%	7.1%	33.9%	30.2%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	107 940	15.2	2.8%	6.0%	28.4%	23.2%
	FTSE JSE SA Resources	61 517	18.9	1.8%	24.8%	99.9%	78.1%
	FTSE JSE All Share Industrials	150 181	18.6	2.0%	1.0%	17.6%	16.4%
	FTSE JSE Financials	52 331	9.9	5.0%	-2.7%	3.4%	-0.4%
	FTSE JSE SA Listed Property	430	13.4	5.6%	-1.2%	8.7%	4.3%
	FTSE JSE Preference Share	1 107		9.4%	-6.3%	3.3%	8.4%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.5%	10.5%	11.5%
	3 Month NCD South Africa	7.0%	7.0%	8.1%
	All Bond Index Yield South Africa	9.5%	9.9%	10.0%
USA	3-Month USD LIBOR	4.9%	4.9%	4.9%
	10-Year Treasury Yield	4.1%	4.2%	3.7%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.25	-2.5%	-8.6%	0.9%
GBPZAR	South African Rand per British Pound	23.23	-2.8%	-1.7%	1.3%
EURZAR	South African Rand per Euro	20.27	-2.1%	3.7%	6.0%
AUDZAR	South African Rand per Australian Dollar	11.43	-1.3%	-2.1%	-3.5%
JPYZAR	South African Rand per Japanese Yen	0.12	-3.1%	-2.7%	-2.4%
EURUSD	US Dollar per Euro	1.18	0.4%	13.5%	5.1%
GBPUSD	US Dollar per British Pound	1.35	-0.4%	7.5%	0.4%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	105	3.4%	1.6%	13.2%
Copper	Copper Cash Official LME (\$/mt)	10 300	5.0%	18.3%	4.5%
Zinc	Zinc Cash Official LME (\$/mt)	3 010	6.9%	1.2%	-1.2%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 669	1.8%	6.0%	2.3%
Gold	Gold NYMEX Near Term (\$/ozt)	3 841	10.6%	46.1%	45.2%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 585	16.0%	77.2%	57.1%
Silver	LBMA Silver Price (\$/ozt)	46	19.0%	59.7%	44.7%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	88	-3.5%	-18.0%	-23.3%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	62	-2.6%	-13.0%	-8.5%



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