

# Market Synopsis

31 August 2025

## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 460	27.1	1.1%	1.9%	9.8%	14.4%
	Nasdaq Composite Index	21 456	31.8	0.6%	1.6%	11.1%	21.1%
	DJ Industrial Average	45 545	23.9	1.6%	3.2%	7.1%	9.6%
UK	FTSE 100	9 187	19.4	3.3%	0.6%	12.4%	9.7%
EUR	Euro STOXX 50	5 352	18.7	2.7%	0.6%	9.3%	7.9%
Asia	Hong Kong	25 078	13.1	2.3%	1.2%	25.0%	39.4%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	101 836	14.4	2.9%	3.4%	21.1%	21.6%
	FTSE JSE SA Resources	49 273	15.2	2.1%	10.9%	60.1%	50.2%
	FTSE JSE All Share Industrials	148 695	18.4	2.0%	1.1%	16.4%	21.5%
	FTSE JSE Financials	53 807	10.4	4.8%	0.9%	6.3%	5.6%
	FTSE JSE SA Listed Property	436	13.6	5.4%	2.8%	10.1%	11.3%
	FTSE JSE Preference Share	1 181		9.0%	0.3%	10.2%	17.2%

## Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.5%	10.8%	11.8%
	3 Month NCD South Africa	7.0%	7.1%	8.2%
	All Bond Index Yield South Africa	9.9%	9.9%	10.6%
USA	3-Month USD LIBOR	4.9%	4.9%	5.3%
	10-Year Treasury Yield	4.2%	4.3%	3.9%

## Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.69	-2.1%	-6.2%	-0.3%
GBPZAR	South African Rand per British Pound	23.91	-0.1%	1.2%	2.4%
EURZAR	South African Rand per Euro	20.71	0.1%	6.0%	5.4%
AUDZAR	South African Rand per Australian Dollar	11.58	-0.5%	-0.9%	-3.9%
JPYZAR	South African Rand per Japanese Yen	0.12	0.3%	0.4%	-1.2%
EURUSD	US Dollar per Euro	1.17	2.3%	13.0%	5.7%
GBPUSD	US Dollar per British Pound	1.35	2.1%	7.9%	2.8%

## Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	102	2.7%	-1.7%	3.2%
Copper	Copper Cash Official LME (\$/mt)	9 805	2.1%	12.6%	6.4%
Zinc	Zinc Cash Official LME (\$/mt)	2 816	1.7%	-5.3%	-1.6%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 621	1.6%	4.2%	6.4%
Gold	Gold NYMEX Near Term (\$/ozt)	3 474	5.5%	32.1%	39.3%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 366	6.2%	52.8%	47.2%
Silver	LBMA Silver Price (\$/ozt)	39	7.1%	34.2%	31.7%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	91	-5.8%	-15.1%	-22.3%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	64	-7.6%	-10.8%	-13.0%



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