

Market Synopsis

31 July 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 339	27.1	1.2%	2.2%	7.8%	16.6%
	Nasdaq Composite Index	21 122	32.5	0.6%	3.7%	9.4%	23.2%
	DJ Industrial Average	44 131	24.0	1.6%	0.1%	3.7%	8.3%
UK	FTSE 100	9 133	16.3	3.4%	4.2%	11.7%	10.4%
EUR	Euro STOXX 50	5 320	17.6	2.7%	0.3%	8.7%	9.9%
Asia	Hong Kong	24 773	12.6	2.6%	2.9%	23.5%	45.7%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	98 520	15.7	3.0%	2.2%	17.2%	21.3%
	FTSE JSE SA Resources	44 427	18.8	2.3%	5.1%	44.3%	26.0%
	FTSE JSE All Share Industrials	147 058	20.5	2.1%	1.0%	15.1%	26.4%
	FTSE JSE Financials	53 323	10.6	4.8%	1.7%	5.3%	12.1%
	FTSE JSE SA Listed Property	424	13.5	5.5%	4.4%	7.1%	18.6%
	FTSE JSE Preference Share	1 178		9.0%	3.8%	9.8%	18.0%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.8%	10.8%	11.8%
	3 Month NCD South Africa	7.1%	7.3%	8.3%
	All Bond Index Yield South Africa	9.9%	10.2%	10.9%
USA	3-Month USD LIBOR	4.9%	4.9%	5.5%
	10-Year Treasury Yield	4.4%	4.3%	4.1%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.08	1.8%	-4.2%	-1.4%
GBPZAR	South African Rand per British Pound	23.93	-1.7%	1.3%	1.7%
EURZAR	South African Rand per Euro	20.70	-0.8%	5.9%	4.5%
AUDZAR	South African Rand per Australian Dollar	11.64	0.0%	-0.4%	-2.9%
JPYZAR	South African Rand per Japanese Yen	0.12	-2.3%	0.1%	1.3%
EURUSD	US Dollar per Euro	1.14	-2.5%	10.5%	5.9%
GBPUSD	US Dollar per British Pound	1.32	-3.4%	5.7%	3.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	99	4.9%	-4.3%	-6.7%
Copper	Copper Cash Official LME (\$/mt)	9 606	-4.3%	10.3%	9.0%
Zinc	Zinc Cash Official LME (\$/mt)	2 769	0.2%	-6.9%	7.7%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 580	-0.5%	2.5%	19.4%
Gold	Gold NYMEX Near Term (\$/ozt)	3 293	0.0%	25.3%	36.9%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 286	-3.6%	43.9%	33.3%
Silver	LBMA Silver Price (\$/ozt)	36	0.7%	25.3%	29.9%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	97	-0.7%	-9.8%	-12.8%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	69	6.4%	-3.4%	-7.3%



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