

Market Synopsis

30 June 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 205	26.3	1.2%	5.0%	5.5%	13.6%
	Nasdaq Composite Index	20 370	31.1	0.6%	6.6%	5.5%	14.9%
	DJ Industrial Average	44 095	23.7	1.6%	4.3%	3.6%	12.7%
UK	FTSE 100	8 761	15.8	3.5%	-0.1%	7.2%	7.3%
EUR	Euro STOXX 50	5 303	17.4	2.7%	-1.2%	8.3%	8.4%
Asia	Hong Kong	24 072	12.0	2.6%	3.4%	20.0%	35.9%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	96 430	15.3	3.1%	2.2%	14.7%	21.0%
	FTSE JSE SA Resources	42 286	17.6	2.4%	4.2%	37.4%	21.5%
	FTSE JSE All Share Industrials	145 589	20.3	2.0%	2.3%	14.0%	26.1%
	FTSE JSE Financials	52 443	10.4	4.8%	0.9%	3.6%	14.3%
	FTSE JSE SA Listed Property	406	12.9	5.7%	-1.4%	2.6%	17.2%
	FTSE JSE Preference Share	1 134		9.1%	0.6%	5.7%	18.0%

Fixed Income

		Yield	Last Month	Last Year
	3 Month NCD South Africa	7.3%	7.3%	8.4%
	All Bond Index Yield South Africa	10.2%	10.5%	11.3%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.2%	4.4%	4.4%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.77	-1.6%	-5.8%	-2.7%
GBPZAR	South African Rand per British Pound	24.35	0.0%	3.0%	5.5%
EURZAR	South African Rand per Euro	20.86	1.8%	6.8%	6.6%
AUDZAR	South African Rand per Australian Dollar	11.65	0.2%	-0.3%	-4.5%
JPYZAR	South African Rand per Japanese Yen	0.12	-1.7%	2.5%	8.4%
EURUSD	US Dollar per Euro	1.17	3.4%	13.4%	9.5%
GBPUSD	US Dollar per British Pound	1.37	1.6%	9.4%	8.4%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	94	-4.7%	-8.8%	-11.3%
Copper	Copper Cash Official LME (\$/mt)	10 040	4.3%	15.3%	5.9%
Zinc	Zinc Cash Official LME (\$/mt)	2 764	5.1%	-7.1%	-5.3%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 593	6.1%	3.0%	4.3%
Gold	Gold NYMEX Near Term (\$/ozt)	3 294	0.2%	25.3%	41.5%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 334	26.8%	49.2%	33.1%
Silver	LBMA Silver Price (\$/ozt)	36	8.8%	24.5%	22.5%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	97	9.3%	-9.2%	-8.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	65	7.1%	-9.2%	-20.1%



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