

Market Synopsis

31 May 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 912	25.1	1.2%	6.2%	0.5%	12.9%
	Nasdaq Composite Index	19 114	29.4	0.7%	9.6%	-1.0%	14.2%
	DJ Industrial Average	42 270	22.7	1.7%	3.9%	-0.6%	10.9%
UK	FTSE 100	8 772	15.9	3.5%	3.3%	7.3%	6.6%
EUR	Euro STOXX 50	5 367	16.8	2.7%	4.0%	9.6%	7.7%
Asia	Hong Kong	23 290	11.6	2.9%	5.3%	16.1%	27.8%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	94 331	15.7	3.1%	3.0%	12.2%	22.3%
	FTSE JSE SA Resources	40 569	16.9	2.5%	2.4%	31.8%	11.5%
	FTSE JSE All Share Industrials	142 369	22.8	2.1%	3.9%	11.5%	24.1%
	FTSE JSE Financials	51 998	10.3	4.9%	2.2%	2.7%	28.2%
	FTSE JSE SA Listed Property	412	13.2	5.6%	1.9%	4.0%	24.9%
	FTSE JSE Preference Share	1 127		9.2%	2.8%	5.1%	19.1%

Fixed Income

					Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa				10.8%	11.0%	11.8%
	3 Month NCD South Africa				7.3%	7.5%	8.3%
	All Bond Index Yield South Africa				10.5%	10.8%	11.9%
USA	3-Month USD LIBOR				4.9%	4.9%	5.6%
	10-Year Treasury Yield				4.4%	4.2%	4.5%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.06	-2.9%	-4.3%	-3.1%
GBPZAR	South African Rand per British Pound	24.35	-2.0%	3.0%	2.6%
EURZAR	South African Rand per Euro	20.50	-3.1%	4.9%	1.5%
AUDZAR	South African Rand per Australian Dollar	11.62	-2.4%	-0.5%	-6.1%
JPYZAR	South African Rand per Japanese Yen	0.13	-4.1%	4.2%	5.2%
EURUSD	US Dollar per Euro	1.14	-0.1%	9.6%	4.7%
GBPUSD	US Dollar per British Pound	1.35	1.0%	7.7%	5.9%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	99	-0.6%	-4.3%	-15.7%
Copper	Copper Cash Official LME (\$/mt)	9 623	4.7%	10.5%	-3.9%
Zinc	Zinc Cash Official LME (\$/mt)	2 631	2.5%	-11.5%	-11.9%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 445	2.8%	-2.8%	-8.3%
Gold	Gold NYMEX Near Term (\$/ozt)	3 289	-0.5%	25.1%	40.4%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 052	9.1%	17.6%	1.8%
Silver	LBMA Silver Price (\$/ozt)	33	2.7%	14.4%	5.0%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	89	-1.6%	-16.9%	-25.0%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	61	4.4%	-15.2%	-22.0%



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