

Market Synopsis

31 March 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 612	24.3	1.3%	-5.8%	-4.6%	6.8%
	Nasdaq Composite Index	17 299	27.6	0.7%	-8.2%	-10.4%	5.6%
	DJ Industrial Average	42 002	23.3	1.7%	-4.2%	-1.3%	5.5%
UK	FTSE 100	8 583	15.1	3.5%	-2.6%	5.0%	7.9%
EUR	Euro STOXX 50	5 248	17.8	2.7%	-3.9%	7.2%	3.2%
Asia	Hong Kong	23 120	11.9	2.9%	0.8%	15.3%	39.8%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	88 637	14.6	3.3%	3.1%	5.4%	18.9%
	FTSE JSE SA Resources	38 909	16.0	3.0%	17.1%	26.4%	15.4%
	FTSE JSE All Share Industrials	130 987	20.5	2.2%	-0.6%	2.5%	18.5%
	FTSE JSE Financials	49 561	9.8	4.8%	-0.1%	-2.1%	22.1%
	FTSE JSE SA Listed Property	381	12.5	5.8%	-1.2%	-3.8%	12.4%
	FTSE JSE Preference Share	1 031	10.1%	-2.0%	-3.8%	6.3%	

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.0%	11.0%	11.8%
	3 Month NCD South Africa	7.6%	7.6%	8.4%
	All Bond Index Yield South Africa	10.8%	10.6%	12.0%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.2%	4.3%	4.2%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.39	-1.0%	-2.5%	-2.9%
GBPZAR	South African Rand per British Pound	23.74	1.5%	0.5%	-0.8%
EURZAR	South African Rand per Euro	19.87	2.9%	1.7%	-2.9%
AUDZAR	South African Rand per Australian Dollar	11.46	-0.8%	-1.9%	-7.2%
JPYZAR	South African Rand per Japanese Yen	0.12	-0.2%	2.4%	-1.7%
EURUSD	US Dollar per Euro	1.08	3.9%	4.3%	0.0%
GBPUSD	US Dollar per British Pound	1.29	2.5%	3.1%	2.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	103	-4.1%	-1.1%	-6.4%
Copper	Copper Cash Official LME (\$/mt)	9 829	5.0%	12.9%	12.6%
Zinc	Zinc Cash Official LME (\$/mt)	2 907	5.0%	-2.3%	21.6%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 652	0.5%	5.4%	16.8%
Gold	Gold NYMEX Near Term (\$/ozt)	3 123	10.1%	18.8%	40.8%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 010	8.3%	12.9%	11.2%
Silver	LBMA Silver Price (\$/ozt)	34	9.4%	17.8%	38.8%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	93	2.4%	-13.3%	-15.0%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	71	2.5%	-0.3%	-14.1%



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