

Market Synopsis

31 March 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 254	25.4	1.3%	3.1%	10.2%	27.9%
	Nasdaq Composite Index	16 379	29.9	0.7%	1.8%	9.1%	34.0%
	DJ Industrial Average	8 154	18.6	3.4%	2.4%	4.1%	10.6%
UK	FTSE 100	7 953	11.5	3.8%	4.2%	2.8%	4.2%
EUR	Euro STOXX 50	5 083	15.4	2.5%	4.2%	12.4%	17.8%
Asia	Hong Kong	16 541	9.9	3.6%	0.2%	-3.0%	-18.9%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	745	13.1	4.0%	2.5%	-3.1%	-2.1%
	FTSE JSE SA Resources	337	11.2	4.6%	11.4%	-3.0%	-12.5%
	FTSE JSE All Share Industrials	1 105	19.6	2.6%	2.2%	0.0%	0.9%
	FTSE JSE Financials	406	9.4	5.5%	-3.5%	-6.6%	6.8%
	FTSE JSE SA Listed Property	3	12.5	6.4%	-1.0%	3.8%	12.4%
	FTSE JSE Preference Share	10		9.6%	0.6%	2.3%	-0.8%

Fixed Income

					Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa				11.8%	11.8%	11.3%
	3 Month NCD South Africa				8.4%	8.4%	8.0%
	All Bond Index Yield South Africa				12.0%	11.5%	10.8%
USA	3-Month USD LIBOR				5.6%	5.6%	5.2%
	10-Year Treasury Yield				4.2%	4.3%	3.5%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.94	-1.3%	3.5%	6.7%
GBPZAR	South African Rand per British Pound	23.92	-1.4%	2.6%	9.0%
EURZAR	South African Rand per Euro	20.45	-1.5%	1.2%	6.1%
AUDZAR	South African Rand per Australian Dollar	12.35	-1.1%	-1.0%	4.0%
JPYZAR	South African Rand per Japanese Yen	0.13	-2.4%	-3.5%	-6.1%
EURUSD	US Dollar per Euro	1.08	-0.2%	-2.2%	-0.6%
GBPUSD	US Dollar per British Pound	1.26	-0.1%	-0.9%	2.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	110	-12.3%	-19.7%	-13.8%
Copper	Copper Cash Official LME (\$/mt)	8 729	4.1%	3.0%	-2.3%
Zinc	Zinc Cash Official LME (\$/mt)	2 391	0.4%	-9.4%	-17.7%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 270	4.9%	-2.8%	-2.8%
Gold	Gold NYMEX Near Term (\$/ozt)	2 217	8.4%	7.5%	12.6%
Platinum	Platinum NYMEX Near Term (\$/ozt)	908	3.2%	-8.8%	-8.7%
Silver	LBMA Silver Price (\$/ozt)	25	9.8%	3.2%	2.7%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	109	7.7%	6.8%	-21.5%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	83	6.3%	16.1%	9.9%



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