

Market Synopsis

29 February 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 096	24.7	1.3%	5.2%	6.8%	28.4%
	Nasdaq Composite Index	16 092	29.5	0.7%	6.1%	7.2%	40.5%
	DJ Industrial Average	7 960	18.0	3.6%	0.6%	1.7%	6.7%
UK	FTSE 100	7 630	10.5	3.9%	0.0%	-1.3%	-3.1%
EUR	Euro STOXX 50	4 878	14.7	2.6%	4.9%	7.9%	15.1%
Asia	Hong Kong	16 511	9.1	3.6%	6.6%	-3.1%	-16.5%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	727	11.4	4.3%	-2.4%	-5.4%	-6.4%
	FTSE JSE SA Resources	303	8.0	5.7%	-6.9%	-12.9%	-21.1%
	FTSE JSE All Share Industrials	1 082	17.0	2.7%	-0.8%	-2.2%	-2.4%
	FTSE JSE Financials	421	10.1	5.2%	-0.9%	-3.2%	3.2%
	FTSE JSE SA Listed Property	3	11.7	6.3%	0.8%	4.9%	9.4%
	FTSE JSE Preference Share	10		9.7%	2.4%	1.7%	-5.2%

Fixed Income

					Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa				11.8%	11.8%	10.8%
	3 Month NCD South Africa				8.4%	8.4%	7.5%
	All Bond Index Yield South Africa				11.5%	11.3%	10.9%
USA	3-Month USD LIBOR				5.6%	5.6%	5.0%
	10-Year Treasury Yield				4.2%	4.1%	3.9%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	19.18	3.1%	4.9%	4.5%
GBPZAR	South African Rand per British Pound	24.27	2.5%	4.1%	9.2%
EURZAR	South African Rand per Euro	20.76	2.8%	2.8%	6.6%
AUDZAR	South African Rand per Australian Dollar	12.49	1.6%	0.1%	0.9%
JPYZAR	South African Rand per Japanese Yen	0.13	0.7%	-1.2%	-4.9%
EURUSD	US Dollar per Euro	1.08	-0.4%	-2.0%	2.0%
GBPUSD	US Dollar per British Pound	1.26	-0.7%	-0.8%	4.5%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	125	-7.6%	-8.4%	-0.7%
Copper	Copper Cash Official LME (\$/mt)	8 389	-1.5%	-1.0%	-5.1%
Zinc	Zinc Cash Official LME (\$/mt)	2 382	-6.6%	-9.8%	-21.7%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 163	-3.1%	-7.4%	-6.0%
Gold	Gold NYMEX Near Term (\$/ozt)	2 046	-0.1%	-0.8%	11.9%
Platinum	Platinum NYMEX Near Term (\$/ozt)	880	-4.8%	-11.6%	-7.9%
Silver	LBMA Silver Price (\$/ozt)	22	-3.2%	-6.1%	8.8%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	101	9.2%	-0.9%	-29.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	78	3.2%	9.2%	1.6%



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