

Market Synopsis

31 January 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 846	23.8	1.4%	1.6%	1.6%	18.9%
	Nasdaq Composite Index	15 164	29.9	0.7%	1.0%	1.0%	30.9%
	DJ Industrial Average	7 913	16.3	3.6%	1.1%	1.1%	2.9%
UK	FTSE 100	7 631	10.6	3.9%	-1.3%	-1.3%	-1.8%
EUR	Euro STOXX 50	4 648	14.0	2.8%	2.8%	2.8%	11.6%
Asia	Hong Kong	15 485	8.4	3.7%	-9.2%	-9.2%	-29.1%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	746	10.6	4.2%	-3.0%	-3.0%	-6.2%
	FTSE JSE SA Resources	325	6.8	5.3%	-6.4%	-6.4%	-25.8%
	FTSE JSE All Share Industrials	1 090	16.9	2.7%	-1.4%	-1.4%	-0.1%
	FTSE JSE Financials	425	10.2	5.2%	-2.3%	-2.3%	6.6%
	FTSE JSE SA Listed Property	3	11.3	6.3%	4.1%	4.1%	7.8%
	FTSE JSE Preference Share	9		10.0%	-0.7%	-0.7%	-6.9%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.8%	11.8%	10.8%
	3 Month NCD South Africa	8.4%	8.4%	7.5%
	All Bond Index Yield South Africa	11.3%	11.2%	10.6%
USA	3-Month USD LIBOR	5.6%	5.6%	4.8%
	10-Year Treasury Yield	4.0%	3.9%	3.5%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.60	1.7%	1.7%	6.7%
GBPZAR	South African Rand per British Pound	23.68	1.6%	1.6%	10.4%
EURZAR	South African Rand per Euro	20.20	0.0%	0.0%	6.7%
AUDZAR	South African Rand per Australian Dollar	12.29	-1.5%	-1.5%	0.1%
JPYZAR	South African Rand per Japanese Yen	0.13	-1.9%	-1.9%	-5.1%
EURUSD	US Dollar per Euro	1.09	-1.7%	-1.7%	0.0%
GBPUSD	US Dollar per British Pound	1.27	-0.1%	-0.1%	3.4%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	135	-0.9%	-0.9%	9.5%
Copper	Copper Cash Official LME (\$/mt)	8 513	0.4%	0.4%	-6.2%
Zinc	Zinc Cash Official LME (\$/mt)	2 552	-3.4%	-3.4%	-25.2%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 232	-4.4%	-4.4%	-11.9%
Gold	Gold NYMEX Near Term (\$/ozt)	2 048	-0.7%	-0.7%	6.2%
Platinum	Platinum NYMEX Near Term (\$/ozt)	924	-7.1%	-7.1%	-8.7%
Silver	LBMA Silver Price (\$/ozt)	23	-2.9%	-2.9%	0.4%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	93	-9.2%	-9.2%	-35.4%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	76	5.9%	5.9%	-3.8%



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