

MARKET SYNOPSIS



Friday, 29 December 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4769.83	23.10	1.42%	4.42%	24.23%	24.23%
	Nasdaq Composite Index	15011.35	28.82	0.72%	5.52%	43.42%	43.42%
	DJ Industrial Average	7829.50	16.31	3.56%	7.29%	8.42%	8.42%
UK	FTSE 100	7733.24	10.67	3.86%	3.75%	3.78%	3.78%
EUR	Euro STOXX 50	4521.44	13.55	2.80%	3.17%	19.19%	19.19%
Asia	Hong Kong	17047.39	8.95	3.40%	0.03%	-13.82%	-13.82%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	768.93	10.94	4.06%	1.80%	5.26%	5.26%
	FTSE JSE SA Resources	347.43	7.24	4.99%	-0.03%	-15.86%	-15.86%
	FTSE JSE All Share Industrials	1105.69	17.05	2.61%	0.45%	14.08%	14.08%
	FTSE JSE Financials	434.52	10.52	5.02%	5.54%	13.34%	13.34%
	FTSE JSE SA Listed Property	3.26	10.90	6.57%	9.29%	2.52%	2.52%
	FTSE JSE Preference Share	9.49		9.87%	2.69%	-5.60%	-5.60%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	10.50%
	3 Month NCD South Africa	8.40%	8.37%	7.26%
	All Bond Index Yield South Africa	11.23%	11.32%	10.95%
USA	3-Month USD LIBOR	5.59%	5.63%	4.77%
	10-Year Treasury Yield	3.88%	4.36%	3.88%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.29	-3.50%	7.48%	7.48%
GBPZAR	South African Rand per British Pound	23.31	-2.82%	13.90%	13.90%
EURZAR	South African Rand per Euro	20.20	-2.30%	11.25%	11.25%
AUDZAR	South African Rand per Australian Dollar	12.48	-0.69%	8.14%	8.14%
JPYZAR	South African Rand per Japanese Yen	0.13	1.20%	0.59%	0.59%
EURUSD	US Dollar per Euro	1.10	1.24%	3.50%	3.50%
GBPUSD	US Dollar per British Pound	1.27	0.70%	5.98%	5.98%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	136.37	4.53%	22.55%	22.55%
Copper	Copper Cash Official LME (\$/mt)	8476.00	1.73%	1.06%	1.06%
Zinc	Zinc Cash Official LME (\$/mt)	2640.50	6.56%	-12.71%	-12.71%
Aluminium	Aluminum Cash Official LME (\$/mt)	2335.50	8.25%	-1.06%	-1.06%
Gold	Gold NYMEX Near Term (\$/ozt)	2062.40	1.19%	13.34%	13.34%
Platinum	Platinum NYMEX Near Term (\$/ozt)	995.00	6.85%	-7.33%	-7.33%
Silver	LBMA Silver Price (\$/ozt)	23.79	-4.92%	-0.65%	-0.65%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	102.25	-6.36%	-44.44%	-44.44%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	71.65	-5.67%	-10.73%	-10.73%