

MARKET SYNOPSIS



Thursday, 30 November 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4567.80	22.22	1.49%	8.92%	18.97%	11.95%
	Nasdaq Composite Index	14226.22	27.78	0.76%	10.70%	35.92%	24.05%
	DJ Industrial Average	7297.70	15.08	3.85%	4.74%	1.05%	-2.45%
UK	FTSE 100	7453.75	10.33	4.00%	1.80%	0.03%	-1.58%
EUR	Euro STOXX 50	4382.47	12.32	2.85%	7.91%	15.52%	10.54%
Asia	Hong Kong	17042.88	8.85	3.46%	-0.41%	-13.84%	-8.36%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	755.34	10.99	4.08%	8.44%	3.40%	0.94%
	FTSE JSE SA Resources	347.52	7.30	4.90%	6.38%	-15.84%	-18.78%
	FTSE JSE All Share Industrials	1100.73	18.51	2.56%	10.01%	13.57%	13.11%
	FTSE JSE Financials	411.71	9.98	5.27%	8.25%	7.39%	2.02%
	FTSE JSE SA Listed Property	2.98	9.86	7.18%	7.70%	-6.20%	-5.59%
	FTSE JSE Preference Share	9.24		10.14%	-1.19%	-8.07%	-9.16%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	10.50%
	3 Month NCD South Africa	8.37%	8.36%	7.20%
	All Bond Index Yield South Africa	11.32%	11.95%	10.91%
USA	3-Month USD LIBOR	5.64%	5.64%	4.78%
	10-Year Treasury Yield	4.36%	4.90%	3.70%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.95	1.08%	11.37%	11.49%
GBPZAR	South African Rand per British Pound	23.99	5.46%	17.21%	18.51%
EURZAR	South African Rand per Euro	20.68	4.34%	13.86%	18.14%
AUDZAR	South African Rand per Australian Dollar	12.56	5.86%	8.89%	10.38%
JPYZAR	South African Rand per Japanese Yen	0.13	3.55%	-0.60%	5.23%
EURUSD	US Dollar per Euro	1.09	3.23%	2.23%	5.97%
GBPUSD	US Dollar per British Pound	1.27	4.33%	5.24%	6.30%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	130.46	9.71%	17.24%	39.90%
Copper	Copper Cash Official LME (\$/mt)	8332.00	3.66%	-0.66%	1.63%
Zinc	Zinc Cash Official LME (\$/mt)	2478.00	1.87%	-18.08%	-16.68%
Aluminium	Aluminum Cash Official LME (\$/mt)	2157.50	-3.47%	-8.60%	-9.61%
Gold	Gold NYMEX Near Term (\$/ozt)	2038.10	2.66%	12.00%	16.73%
Platinum	Platinum NYMEX Near Term (\$/ozt)	931.20	-0.57%	-13.27%	-11.51%
Silver	LBMA Silver Price (\$/ozt)	25.02	7.84%	4.49%	16.05%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	109.20	-11.29%	-40.66%	-57.18%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	75.96	-6.25%	-5.36%	-5.70%