

MARKET SYNOPSIS



Tuesday, 31 October 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4193.80	20.37	1.62%	-2.20%	9.23%	8.31%
	Nasdaq Composite Index	12851.24	25.68	0.84%	-2.78%	22.78%	16.96%
	DJ Industrial Average	6967.50	13.94	4.44%	-3.89%	-3.52%	-1.24%
UK	FTSE 100	7321.72	12.03	3.95%	-3.76%	-1.74%	3.20%
EUR	Euro STOXX 50	4061.12	11.49	3.10%	-2.72%	7.05%	12.26%
Asia	Hong Kong	17112.48	9.25	3.40%	-3.91%	-13.49%	16.51%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	696.53	10.01	4.52%	-3.77%	-4.65%	4.47%
	FTSE JSE SA Resources	326.68	6.77	5.21%	-3.26%	-20.88%	-11.43%
	FTSE JSE All Share Industrials	1000.60	16.09	2.92%	-4.59%	3.24%	17.17%
	FTSE JSE Financials	380.32	9.59	5.68%	-3.11%	-0.80%	-1.20%
	FTSE JSE SA Listed Property	2.77	8.03	9.15%	-4.42%	-12.90%	-7.78%
	FTSE JSE Preference Share	9.35		9.68%	-2.24%	-6.96%	-12.45%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	9.75%
	3 Month NCD South Africa	8.36%	8.33%	6.52%
	All Bond Index Yield South Africa	11.95%	12.06%	11.38%
USA	3-Month USD LIBOR	5.64%	5.66%	4.46%
	10-Year Treasury Yield	4.90%	4.57%	4.07%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.75	-0.49%	10.18%	2.01%
GBPZAR	South African Rand per British Pound	22.75	-1.07%	11.14%	7.51%
EURZAR	South African Rand per Euro	19.82	-0.66%	9.12%	9.10%
AUDZAR	South African Rand per Australian Dollar	11.87	-2.38%	2.87%	1.01%
JPYZAR	South African Rand per Japanese Yen	0.12	-1.95%	-4.01%	0.12%
EURUSD	US Dollar per Euro	1.06	-0.17%	-0.96%	6.95%
GBPUSD	US Dollar per British Pound	1.21	-0.58%	0.88%	5.39%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	118.91	-1.56%	6.86%	28.65%
Copper	Copper Cash Official LME (\$/mt)	8038.00	-2.34%	-4.16%	6.82%
Zinc	Zinc Cash Official LME (\$/mt)	2432.50	-7.88%	-19.59%	-11.71%
Aluminium	Aluminum Cash Official LME (\$/mt)	2235.00	-3.14%	-5.32%	1.73%
Gold	Gold NYMEX Near Term (\$/ozt)	1985.20	7.42%	9.09%	21.35%
Platinum	Platinum NYMEX Near Term (\$/ozt)	936.50	3.28%	-12.78%	-0.31%
Silver	LBMA Silver Price (\$/ozt)	23.20	0.54%	-3.11%	21.05%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	123.10	-5.43%	-33.11%	-40.85%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	81.02	-10.76%	0.95%	-6.37%