

MARKET SYNOPSIS



Friday, 29 September 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4288.05	21.01	1.57%	-4.87%	11.68%	19.59%
	Nasdaq Composite Index	13219.32	26.52	0.81%	-5.81%	26.30%	25.00%
	DJ Industrial Average	7249.70	14.49	4.26%	-3.57%	0.39%	8.55%
UK	FTSE 100	7608.08	13.07	3.80%	2.27%	2.10%	10.36%
EUR	Euro STOXX 50	4174.66	13.99	3.09%	-2.85%	10.04%	25.81%
Asia	Hong Kong	17809.66	9.54	3.41%	-3.11%	-9.97%	3.41%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	723.83	10.38	4.33%	-3.43%	-0.91%	13.58%
	FTSE JSE SA Resources	337.68	6.99	5.08%	0.00%	-18.22%	-5.04%
	FTSE JSE All Share Industrials	1048.68	16.79	2.78%	-4.68%	8.20%	24.80%
	FTSE JSE Financials	392.52	9.88	5.40%	-4.82%	2.38%	14.04%
	FTSE JSE SA Listed Property	2.90	8.21	8.90%	-4.33%	-8.87%	5.59%
	FTSE JSE Preference Share	9.57		8.59%	0.90%	-4.83%	-10.91%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	9.75%
	3 Month NCD South Africa	8.33%	8.36%	6.47%
	All Bond Index Yield South Africa	12.06%	11.49%	11.40%
USA	3-Month USD LIBOR	5.66%	5.66%	3.75%
	10-Year Treasury Yield	4.57%	4.09%	3.80%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.84	-0.50%	10.72%	4.82%
GBPZAR	South African Rand per British Pound	22.99	-4.16%	12.35%	14.61%
EURZAR	South African Rand per Euro	19.95	-2.94%	9.84%	13.29%
AUDZAR	South African Rand per Australian Dollar	12.16	-0.85%	5.38%	5.22%
JPYZAR	South African Rand per Japanese Yen	0.13	-2.93%	-2.10%	1.68%
EURUSD	US Dollar per Euro	1.06	-2.45%	-0.80%	8.07%
GBPUSD	US Dollar per British Pound	1.22	-3.68%	1.47%	9.34%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	120.84	10.46%	8.59%	22.92%
Copper	Copper Cash Official LME (\$/mt)	8230.50	-1.54%	-1.87%	7.63%
Zinc	Zinc Cash Official LME (\$/mt)	2640.50	9.45%	-12.71%	-11.57%
Aluminium	Aluminum Cash Official LME (\$/mt)	2307.50	6.56%	-2.25%	5.85%
Gold	Gold NYMEX Near Term (\$/ozt)	1848.10	-4.65%	1.56%	11.17%
Platinum	Platinum NYMEX Near Term (\$/ozt)	906.80	-6.64%	-15.54%	4.23%
Silver	LBMA Silver Price (\$/ozt)	23.08	-5.95%	-3.63%	21.32%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	130.17	8.47%	-29.27%	-58.15%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	90.79	8.56%	13.12%	14.22%