

MARKET SYNOPSIS



Thursday, 31 August 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4507.66	22.21	1.49%	-1.77%	17.40%	13.97%
	Nasdaq Composite Index	14034.97	28.31	0.77%	-2.17%	34.09%	18.78%
	DJ Industrial Average	7517.80	14.42	4.11%	-1.37%	4.10%	4.04%
UK	FTSE 100	7439.13	12.97	3.92%	-3.38%	-0.17%	2.13%
EUR	Euro STOXX 50	4297.11	13.99	3.09%	-3.90%	13.27%	22.17%
Asia	Hong Kong	18382.06	9.60	3.31%	-8.45%	-7.07%	-7.88%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	749.54	10.67	4.42%	-5.10%	2.61%	11.44%
	FTSE JSE SA Resources	337.70	6.77	6.27%	-9.14%	-18.21%	-5.24%
	FTSE JSE All Share Industrials	1100.17	18.01	2.54%	-4.75%	13.51%	21.60%
	FTSE JSE Financials	412.41	10.61	4.95%	-1.53%	7.57%	11.41%
	FTSE JSE SA Listed Property	3.03	7.66	8.46%	0.77%	-4.75%	1.85%
	FTSE JSE Preference Share	9.48		8.33%	-0.86%	-5.68%	-9.21%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	9.00%
	3 Month NCD South Africa	8.36%	8.45%	5.76%
	All Bond Index Yield South Africa	11.49%	11.30%	10.92%
USA	3-Month USD LIBOR	5.67%	5.63%	3.10%
	10-Year Treasury Yield	4.09%	3.95%	3.13%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.94	6.47%	11.28%	11.09%
GBPZAR	South African Rand per British Pound	23.99	4.86%	17.23%	20.98%
EURZAR	South African Rand per Euro	20.55	4.81%	13.17%	19.91%
AUDZAR	South African Rand per Australian Dollar	12.26	2.33%	6.28%	4.95%
JPYZAR	South African Rand per Japanese Yen	0.13	3.91%	0.86%	5.78%
EURUSD	US Dollar per Euro	1.09	-1.56%	1.70%	7.94%
GBPUSD	US Dollar per British Pound	1.27	-1.52%	5.34%	8.90%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	109.40	-2.72%	-1.69%	4.43%
Copper	Copper Cash Official LME (\$/mt)	8359.50	-3.20%	-0.33%	8.27%
Zinc	Zinc Cash Official LME (\$/mt)	2412.50	-5.39%	-20.25%	-31.85%
Aluminium	Aluminum Cash Official LME (\$/mt)	2165.50	-1.37%	-8.26%	-8.57%
Gold	Gold NYMEX Near Term (\$/ozt)	1938.20	-1.64%	6.51%	13.16%
Platinum	Platinum NYMEX Near Term (\$/ozt)	971.30	2.27%	-9.54%	17.53%
Silver	LBMA Silver Price (\$/ozt)	24.54	0.74%	2.46%	36.72%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	120.00	4.41%	-34.79%	-64.39%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	83.63	2.24%	4.20%	-6.61%