

MARKET SYNOPSIS



Monday, 31 July 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4588.96	22.56	1.45%	3.11%	19.52%	11.11%
	Nasdaq Composite Index	14346.02	29.03	0.75%	4.05%	37.07%	15.78%
	DJ Industrial Average	7622.20	13.43	4.01%	2.98%	5.55%	6.25%
UK	FTSE 100	7699.41	17.25	3.70%	2.23%	3.32%	3.72%
EUR	Euro STOXX 50	4471.31	14.39	3.26%	1.64%	17.86%	20.58%
Asia	Hong Kong	20078.94	10.20	2.93%	6.15%	1.50%	-0.38%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	789.78	10.65	4.41%	3.88%	8.12%	14.57%
	FTSE JSE SA Resources	371.68	6.53	6.57%	3.16%	-9.99%	-1.64%
	FTSE JSE All Share Industrials	1155.03	18.77	2.40%	2.32%	19.17%	27.12%
	FTSE JSE Financials	418.81	11.07	4.77%	7.03%	9.24%	10.09%
	FTSE JSE SA Listed Property	3.01	7.89	8.51%	2.08%	-5.48%	-4.43%
	FTSE JSE Preference Share	9.56		8.26%	0.14%	-4.86%	-9.61%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.75%	11.75%	9.00%
	3 Month NCD South Africa	8.45%	8.50%	5.73%
	All Bond Index Yield South Africa	11.30%	11.53%	10.83%
USA	3-Month USD LIBOR	5.63%	5.55%	2.79%
	10-Year Treasury Yield	3.95%	3.81%	2.64%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.78	-5.86%	4.52%	6.75%
GBPZAR	South African Rand per British Pound	22.88	-4.73%	11.79%	12.87%
EURZAR	South African Rand per Euro	19.61	-4.87%	7.98%	15.43%
AUDZAR	South African Rand per Australian Dollar	11.98	-4.70%	3.86%	3.09%
JPYZAR	South African Rand per Japanese Yen	0.13	-4.24%	-2.94%	0.42%
EURUSD	US Dollar per Euro	1.10	1.06%	3.31%	8.13%
GBPUSD	US Dollar per British Pound	1.29	1.20%	6.96%	5.73%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	112.46	-0.10%	1.06%	4.89%
Copper	Copper Cash Official LME (\$/mt)	8635.50	5.18%	2.96%	10.70%
Zinc	Zinc Cash Official LME (\$/mt)	2550.00	7.91%	-15.70%	-23.90%
Aluminium	Aluminum Cash Official LME (\$/mt)	2195.50	4.72%	-6.99%	-10.46%
Gold	Gold NYMEX Near Term (\$/ozt)	1970.50	2.57%	8.29%	11.78%
Platinum	Platinum NYMEX Near Term (\$/ozt)	949.70	5.00%	-11.55%	7.32%
Silver	LBMA Silver Price (\$/ozt)	24.36	8.39%	1.71%	21.38%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	114.93	-0.10%	-37.55%	-64.86%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	81.80	15.80%	1.92%	-17.06%