

# MARKET SYNOPSIS - April 2022



## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 131,93	20,88	1,53%	-8,80%	-12,82%	-1,18%
	NASDAQ Composite Index	12 334,64	22,75	1,36%	-13,26%	-19,87%	-11,66%
	DJ Industrial Average	32 977,21	18,87	1,79%	-4,91%	-9,25%	-2,65%
UK	FTSE 100	7 544,55	15,08	3,59%	0,38%	2,17%	8,25%
EUR	Euro STOXX 50	3 740,45	14,43	3,39%	-3,16%	-12,15%	-5,71%
Asia	Hong Kong	21 089,39	11,64	-	-4,13%	-9,87%	-26,58%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	72 438,25	11,80	3,60%	-4,05%	-1,72%	8,22%
Resources	FTSE JSE SA Resources	44 885,80	7,86	5,20%	-4,84%	10,29%	14,01%
Industrials	FTSE JSE All Share Industrials	87 282,29	18,53	2,04%	-1,89%	-15,19%	-5,07%
Financials	FTSE JSE Financials	42 368,34	12,31	3,70%	-6,49%	10,79%	34,86%
Listed Property	FTSE JSE SA Listed Property	327,54	9,79	8,12%	-2,58%	-4,50%	3,86%
Preference Shares	FTSE JSE Preference Share	1 017,57	-	6,06%	0,37%	6,62%	32,42%

## Fixed Income

		Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa	7,75%	7,75%	7,00%
3 Month	3 Month NCD South Africa	4,43%	4,43%	3,80%
10 year	All Bond Index Yield South Africa	9,88%	9,88%	9,64%
3 month	US 3 Month TB Yield	0,84%	0,84%	0,02%
10 year	US 10 Yr Bond Yield	2,94%	2,94%	1,63%

## Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,8136	8,27%	0,73%	9,09%
GBPZAR	South African Rand per British Pounds	19,8839	3,58%	-6,75%	-0,71%
EURZAR	South African Rand per Euro	16,6730	3,16%	-6,80%	-4,31%
AUDZAR	South African Rand per Australian Dollar	11,1626	2,13%	-2,18%	-0,20%
JPYZAR	South African Rand per Japanese Yen	0,1218	1,50%	-10,90%	-8,14%
EURUSD	U.S. Dollar per Euro	1,0546	-4,70%	-7,48%	-12,27%
GBPUSD	U.S. Dollar per British Pounds	1,2579	-4,29%	-7,48%	-8,94%

## Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	138,00	-8,00%	18,33%	-28,13%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 820,50	-5,00%	1,33%	-1,29%
Zinc	High Grade Zinc Cash Official LME	USD/mt	4 212,00	-1,13%	16,03%	45,04%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	3 039,00	-13,25%	8,30%	24,29%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 911,30	-1,59%	5,01%	8,13%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	939,00	-5,39%	-3,25%	-21,81%
Silver	Silver (\$/ozt)	USD/ozt	22,78	-8,22%	-2,53%	-12,69%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	326,30	23,60%	93,19%	260,95%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	107,14	2,32%	38,31%	60,49%