

MARKET SYNOPSIS - December 2021



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 766,18	30,03	1,31%	4,36%	26,89%	26,89%
	NASDAQ Composite Index	15 644,97	30,61	1,00%	0,69%	21,39%	21,39%
	DJ Industrial Average	36 338,30	22,68	1,58%	5,38%	18,73%	18,73%
UK	FTSE 100	7 384,54	14,39	3,37%	4,61%	14,30%	14,30%
EUR	Euro STOXX 50	4 255,01	19,04	2,61%	4,54%	19,77%	19,77%
Asia	Hong Kong	23 397,67	9,49	-	-0,33%	-14,08%	-14,08%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	73 709,39	12,52	3,79%	4,59%	24,07%	24,07%
Resources	FTSE JSE SA Resources	40 698,56	7,66	6,89%	5,32%	22,96%	22,96%
Industrials	FTSE JSE All Share Industrials	102 910,78	22,96	1,46%	2,68%	24,47%	24,47%
Financials	FTSE JSE Financials	38 024,19	13,35	3,11%	8,86%	25,48%	25,48%
Listed Property	FTSE JSE SA Listed Property	342,99	13,83	7,25%	6,04%	25,64%	25,64%
Preference Shares	FTSE JSE Preference Share	954,41	-	5,94%	5,92%	34,07%	34,07%

Fixed Income

			Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa		7,25%	7,25%	7,00%
3 Month	3 Month NCD South Africa		3,95%	3,95%	3,70%
10 year	All Bond Index Yield South Africa		9,51%	9,51%	9,34%
3 month	US 3 Month TB Yield		0,05%	0,05%	0,08%
10 year	US 10 Yr Bond Yield		1,49%	1,49%	0,92%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,9423	0,35%	8,50%	8,50%
GBPZAR	South African Rand per British Pounds	21,5580	2,05%	7,36%	7,36%
EURZAR	South African Rand per Euro	18,1344	0,69%	1,03%	1,03%
AUDZAR	South African Rand per Australian Dollar	11,5904	2,37%	2,53%	2,53%
JPYZAR	South African Rand per Japanese Yen	0,1385	-1,35%	-2,67%	-2,67%
EURUSD	U.S. Dollar per Euro	1,1373	0,29%	-6,91%	-6,91%
GBPUSD	U.S. Dollar per British Pounds	1,3528	1,69%	-1,01%	-1,01%

Commodities

		Price	Changes			
			Last Month	Year to Date	Last Year	
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	120,00	20,60%	-24,29%	-24,29%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 692,00	0,91%	25,20%	25,20%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 630,00	8,41%	33,28%	33,28%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 806,00	6,49%	41,86%	41,86%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 820,10	0,87%	-3,75%	-3,75%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	969,00	1,70%	-9,43%	-9,43%
Silver	Silver (\$/ozt)	USD/ozt	23,31	1,88%	-11,97%	-11,97%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	168,90	11,12%	105,98%	105,98%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	77,78	12,35%	50,15%	50,15%