

MARKET SYNOPSIS - November 2021



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 567,00	28,90	1,34%	-0,83%	21,59%	26,10%
	NASDAQ Composite Index	15 537,69	29,62	1,01%	0,25%	20,56%	27,37%
	DJ Industrial Average	34 483,72	21,74	1,62%	-3,73%	14,80%	16,35%
UK	FTSE 100	7 059,45	13,57	3,61%	-2,46%	9,27%	12,66%
EUR	Euro STOXX 50	4 070,15	17,81	2,01%	-4,53%	14,57%	16,98%
Asia	Hong Kong	23 475,26	15,25	—	-7,49%	-13,79%	-10,88%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	70 475,02	11,98	3,89%	4,46%	18,63%	23,44%
Resources	FTSE JSE SA Resources	38 643,71	7,25	7,26%	6,53%	16,75%	27,80%
Industrials	FTSE JSE All Share Industrials	100 223,83	22,39	1,48%	5,72%	21,22%	19,78%
Financials	FTSE JSE Financials	36 579,21	12,26	3,11%	1,96%	15,28%	45,67%
Listed Property	FTSE JSE SA Listed Property	323,44	12,81	6,39%	2,11%	18,48%	33,36%
Preference Shares	FTSE JSE Preference Share	901,04	—	6,63%	-0,91%	26,57%	34,35%

Fixed Income

		Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa	7,25%	7,25%	7,00%
3 Month	3 Month NCD South Africa	3,93%	3,93%	3,58%
10 year	All Bond Index Yield South Africa	9,69%	9,69%	9,49%
3 month	US 3 Month TB Yield	0,06%	0,06%	0,10%
10 year	US 10 Yr Bond Yield	1,44%	1,44%	0,85%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,8873	4,17%	8,13%	2,72%
GBPZAR	South African Rand per British Pounds	21,1256	1,29%	5,21%	2,55%
EURZAR	South African Rand per Euro	18,0103	2,46%	0,34%	-2,38%
AUDZAR	South African Rand per Australian Dollar	11,3224	-0,99%	0,16%	-0,38%
JPYZAR	South African Rand per Japanese Yen	0,1404	5,25%	-1,34%	-5,33%
EURUSD	U.S. Dollar per Euro	1,1340	-1,93%	-7,18%	-4,91%
GBPUSD	U.S. Dollar per British Pounds	1,3303	-2,83%	-2,66%	-0,17%

Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	99,50	-10,36%	-37,22%	-23,17%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 605,00	-3,52%	24,07%	25,15%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 348,50	-3,10%	30,55%	19,18%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 635,00	-2,23%	33,22%	30,80%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 804,40	1,99%	-4,58%	2,37%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	952,76	-6,87%	-10,95%	-0,70%
Silver	Silver (\$/ozt)	USD/ozt	22,88	-4,27%	-13,60%	3,25%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	152,00	-32,05%	85,37%	120,29%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	69,23	-17,31%	33,65%	44,59%